



MEMORANDUM

Date: February 6, 2020

From: Megan Schaefer, Planner III

To: Honorable Members of the City Council

Re: Fiscal Plan – Q-Comm, Lot 2 Property

This document shall serve as the official Fiscal Plan for the Q-Comm, Lot 2 property, a 100% voluntary annexation, as required by Indiana Code 36-4-3-13-d. The Fiscal Plan must show the following, as taken from Indiana Code:

(1) “The cost estimates of planned services to be furnished to the territory to be annexed. The plan must present itemized estimated costs for each municipal department or agency.”

- A. Police Department – Currently, the Hamilton County Sheriff’s Department is primarily responsible for law enforcement on these properties. Upon annexation of this area, the Fishers Police Department would be responsible for law enforcement. The agency would need to respond to potential emergency calls regarding theft or other criminal activity. The agency would be able to respond to any calls as part of its current operating budget, and the new residential development would not cause any financial hardship to the agency. There is no additional direct cost to the Police Department resulting from this annexation, as the agency currently services the surround areas adjacent to the new residential development.
- B. Fire Department – Under an interlocal agreement with Fall Creek Township, the Fishers Fire Department already provides fire protection and emergency medical services (EMS) to this property. Therefore, there is no additional cost to the Fire Department resulting from this annexation.
- C. Public Works Department – 126th Street (partial) along the frontage of the property has already been annexed. Trash collection is handled by private contractors and is not in the tax base. In future years, if a sanitary sewer system is stalled, HSE will be responsible for maintenance. In future years, if a storm sewer system is installed, the Public Works Department will be responsible for maintenance.

Since the adjacent roadways are annexed, there is no additional cost to the Public Works Department as a result of the annexation.

- D. Planning & Zoning Department – The Planning & Zoning Department already provides planning and zoning services to unincorporated Hamilton County in this area (per Ordinance No. 111208, adopted November 12, 2008). Therefore, no additional costs will be incurred.

- E. Parks and Recreation – No new city parks are planned with this development. Although residents of the new subdivision will use city park facilities in the area, no direct additional costs will be incurred by the Parks and Recreation Department.
- F. Administration, Controller, Engineering, Information Technology – No additional costs to those departments will be incurred as a result of this annexation.

(2) “The method or methods of financing the planned services. The plan must explain how specific and detailed expenses will be funded and must indicate the taxes, grants and other funding to be used.”

There are no direct costs to the city as a result of this annexation.

(3) “The plan for the organization and extension of services. The plan must detail the specific services that will be provided and the dates the services will begin.”

Sewer service (City of Fishers) = Not Applicable (N/A)
 Water service (Citizens Energy Group) = N/A
 Electricity service (Duke) = Existing
 Gas service (Vectren) = Existing
 Phone service (AT&T) = N/A

(4) “That planned services of a noncapital nature, including police protection, fire protection, street and road maintenance, and other noncapital services normally provided within the corporate boundaries, will be provided to the annexed territory within one (1) year after the effective date of the annexation and that they will be provided in a manner equivalent in standard and scope to those noncapital services provided to areas within the corporate boundaries regardless of similar topography, patterns of land use, and population density.”

All such services are currently being provided.

(5) “That services of a capital nature, including street construction, street lighting, sewer facilities, water facilities, and stormwater drainage facilities, will be provided to the annexed territory within three (3) years after the effective date of the annexation and in the same manner as those services are provided to areas within the corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state, and local laws, procedures, and planning criteria.”

All such services have been provided.

(6) “This subdivision applies to a fiscal plan prepared after June 30, 2015. The estimated effect of the proposed annexation on taxpayers in each of the political subdivisions to which the proposed annexation applies, including the expected tax rates, tax levies, expenditure levels, service levels, and annual debt service payments in those political subdivisions for four (4) years after the effective date of the annexation.”

Below is a list of anticipated tax rates and categories affecting the property:

| | 2019 Tax Rate | 2020 Tax Rate | 2021 Tax Rate | 2022 Tax Rate | 2023 Tax Rate |
|-----------------|---------------|---------------|---------------|---------------|---------------|
| County | 0.2814 | 0.2814 | 0.2814 | 0.2814 | 0.2814 |
| Township | 0.0241 | 0.0241 | 0.0241 | 0.0241 | 0.0241 |
| School District | 1.2739 | 1.2739 | 1.2739 | 1.2739 | 1.2739 |

| | | | | | |
|-------------|--------|--------|--------|--------|--------|
| City | N/A | N/A | 0.6960 | 0.6960 | 0.6960 |
| Library | 0.0627 | 0.0627 | 0.0627 | 0.0627 | 0.0627 |
| Solid Waste | 0.0032 | 0.0032 | 0.0032 | 0.0032 | 0.0032 |

- (7) **“This subdivision applies to a fiscal plan prepared after June 30, 2015. The estimated effect the proposed annexation will have on municipal finances, specifically how municipal tax revenues will be affected by the annexation for four (4) years after the effective date of the annexation.”**

Below is a list of anticipated property tax revenue to the City of Fishers over the next 4 years:

| | | | | | |
|--------------|------|------|------|------|------|
| | 2019 | 2020 | 2021 | 2022 | 2023 |
| City revenue | \$0 | \$0 | \$0 | \$0 | \$0 |

- (8) **“This subdivision applies to a fiscal plan prepared after June 30, 2015. Any estimated effects on political subdivisions in the county that are not part of the annexation and on taxpayers located in those political subdivisions for four (4) years after the effective date of the annexation.”**

This annexation will not affect other “political subdivisions” in the county not part of this annexation.

- (9) **“This subdivision applies to a fiscal plan prepared after June 30, 2015. A list of all parcels of property in the annexation territory and the following information regarding each parcel:”**

- (A) **“The name of the owner of the parcel.”**

Q Comm Corporation

- (B) **“The parcel identification number.”**

County Parcel No(s). 13-11-28-00-00-031.001

- (C) **“The most recent assessed value of the parcel.”**

Land \$27,300.00

Improvements \$0.00

Total Assessed Value \$27,300.00 (as of Jan. 1, 2019)